

AMENDATORY CREDIT ARRANGEMENT LETTER

CAL289714550777

April 09, 2018

Regent Hirise Private Limited
207, AJC Bose Road,
Kolkata - 700017

Kind Attn : Mr. Harsh Vardhan Patodia

Dear Sir,

Please refer to the Credit Arrangement Letter No. 67/CRFKOL/109984 dated March 10, 2017 (the "CAL") issued to you by ICICI Bank Limited wherein the ICICI Bank has agreed to provide / provided to you financial assistance by way of Rupee Term Loan: not exceeding to ₹ 100.0 million (the "Facility") on the terms and conditions contained therein.

At your request, we are agreeable for modifications of the existing terms and conditions of the CAL to the extent specified in the Annexure hereto, which Annexure shall be deemed to be part of this letter.

This letter shall be read in conjunction with the CAL and be construed as if the provisions of this letter were incorporated therein by way of addition. To the extent of any inconsistency between the terms of this letter and the CAL, the provisions of this letter shall prevail.

Save for changes specified herein above, all the other terms and conditions of the CAL shall remain unchanged and in full force and effect.

In case the above terms and conditions are acceptable to you, we request you to return the duplicate copy of the Letter duly signed in token of acceptance by your authorized Official. Also arrange to furnish to us two certified true copies of the resolutions passed by your Board of Directors / Committee / Members as per our prescribed proforma which is attached.

Please note that this communication should not be construed as giving rise to any binding obligation on the part of ICICI Bank unless you have returned the duplicate copy of this Letter duly signed in token of acceptance and signed / executed the agreements / documents in connection with the aforesaid Facilities.



Unless ICICI Bank receives duplicate copy of this Letter, duly signed in token of acceptance, within 45 days from the date of this Letter and unless agreements / documents are signed / executed in respect of the Facilities within 45 days from the date of this Letter, the Offer shall automatically lapse without any further communication from ICICI Bank, unless the validity of the Offer is expressly extended / revived by ICICI Bank in writing.

Yours faithfully,
For ICICI Bank Limited



Deepak Churiwal
Chief Manager

Approved and accepted by the Borrower:

Signature(s) _____

Name:

Designation :

Date : _

REGENT HIRISE PVT LTD

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DIRECTOR / AUTHORISED SIGNATORY